Reason for Receiving this Form:
The IRS requires Chestnut Hill College to send this form to every student. You, or the person who can claim you as a dependent, MAY be able to claim an education credit on Form 1040 or 1040A for the qualified tuition and related expenses billed in Box 2. For more information about the education credit, see IRS Pub. 970, Tax Benefits for Education; Form 8863, Education Credits; and the Form 1040 or 1040A Instructions. This information is available on the IRS website, www.irs.gov.

BOX 1 Payments Rec'd for Tuition & Related Expenses - This Box should be Blank. This is an optional reporting method that the College did NOT choose. The IRS permits the College to choose between the Payment or Billing Method for reporting Tuition & Fees.

BOX 2 Amounts Billed for Tuition & Expenses - The College chose this method for reporting. The amount in this Box includes:
- Billed amounts for Tuition Only & Mandatory Registration Fees (if applicable)
- Additions to Billed amounts due to tuition adjustments pertaining to the prior year, 2010. These additions are treated as current year, 2011, and are reported in Box 2.

Included in this Box are the above transactions with a "TRANSACTION DATE" in calendar year 2011, which is 1/1/11 through 12/31/11 only.

Per IRS rules, this Box does NOT include:
- Room & Board, Health Insurance, Parking, or Class Fees.

BOX 3 Not Relevant

BOX 4 Adjustments made for a prior year
- Reductions to Tuition & Expenses pertaining to the prior year, 2010, are treated as prior year reductions and reported in Box 4. This amount may reduce any allowable education credit that you claimed for 2010. See "recapture" in the index to Pub. 970 for more information.

BOX 5 Scholarships or Grants
The amount in this Box includes:
- Scholarships or Grants awarded by Chestnut Hill College
- Tuition Discounts given by Chestnut Hill College
- Direct payments from 3rd Parties (Private Scholarships & Grants)

The amount in this Box does NOT include:
- Grants from Federal or State sources.
  (For example, PELL, SEOG & PHEAA Grants are NOT included)
- Loans from Federal or State sources.
  (For example, Stafford, Direct, PLUS, & Alternative Loans are NOT included)
- Additions to Scholarships or Grants pertaining to the prior year, 2010, are treated as current year, 2011, additions and reported in Box 5. The amount in Box 5 may reduce the amount of education credit you can claim for 2011.

BOX 6 Adjustments to Scholarships or Grants for a prior year
- Reductions to Scholarships or Grants pertaining to the prior year, 2010, are treated as prior year reductions and reported in Box 6. This amount may affect the education credit claimed in 2010. You may have to file an amended tax return (Form 1040X) for 2010.

BOX 7 Box 2 Billings done in December 2011 for Spring 2012 Semester
- This box is checked if there is an amount reported in Box 2 above which includes Tuition & Fee billings that pertain to the Spring 2012 Semester, but have a "transaction date" in December 2011. See Pub. 970 for how to report these amounts.

BOX 8 Half-Time Student Status
- This box is checked if you were a student at the College and met the half-time criteria in calendar year 2011. This is one of the requirements for the Hope credit.

BOX 9 Graduate Student Status
- This box is checked if you were a student in the Graduate division of the College in calendar year 2011. If checked, you may qualify for the Lifetime Learning credit.

BOX 10 Not Relevant

QUESTIONS? PLEASE CALL THE STUDENT ACCOUNTS OFFICE @ 215-248-7116